



THE CORVUS GROUP, INC.

CORVUS CAPITAL MARKETS

Corvus Capital Markets is a financial and commercial real estate advisory group that provides capital solutions to investors, borrowers and lenders nationwide.

For more than 25 years, Corvus Capital Markets team members have worked through multiple real estate cycles and fluctuating capital market conditions to create solutions tailored to the specific needs and requirements of our customers. Most recently since 2008, we have performed multiple advisory assignments for the FDIC, banks and borrowers, thus providing us unique insight from across the financial spectrum.

Whether you are a borrower or lender, Corvus Capital Markets provides a current market perspective that can assist you in charting a short-term solution, as well as a long-term course for your assets. Corvus Capital Markets services include:

Debt and Equity Placement

We utilize our direct relationships with capital sources nationwide to secure debt and equity financing solutions based upon our clients' needs. By working closely with these capital sources on a daily basis, we act as an advocate for our clients to secure competitive, market-driven deals. Further, our experience in resolving billions of dollars of distressed commercial real estate assets allows us to support borrowers who require our expertise in developing successful negotiation and loan workout strategies.

Due Diligence

Corvus Capital Markets offers a comprehensive array of loan review and due diligence services for loan portfolio buyers and sellers. Utilizing our state-of-the-art proprietary systems, we have streamlined the process of gathering and verifying loan information to provide our clients with meaningful loan portfolio metrics. Our experience includes due diligence and valuation assignments related to more than \$8 billion of performing and non-performing loan transactions, including structured sales, securitizations and whole loan sales/purchases.

Special Servicing and Asset Management

With more than \$15 billion of asset management and resolution experience, we provide resolution and loan workout services for sub-performing, delinquent and defaulted commercial real estate assets. We strive to help our clients maximize asset recoveries in the shortest possible time frame. To do this, we develop and execute a unique asset management and disposition plan for each asset in order to achieve an expedient and efficient resolution.

Contract Underwriting

Corvus Capital Markets' contract underwriting services provide CMBS and other lenders with the ability to accurately size and underwrite deals within the ebbs and flows of their transactional business. Using our defined underwriting platform and process, we offer a cost-effective and objective review and evaluation of transactions involving all commercial real estate collateral types.

Founded in 1997, The Corvus Group provides banking and real estate advisory services to clients nationwide, with specialized expertise in debt and equity placement, due diligence, contract underwriting, and asset and risk management. Having managed or monitored more than \$67 billion of assets, we are among the nation's leading companies involved in the resolution and disposition of commercial real estate loans. The Corvus Group has offices in Washington, D.C., and Chicago.

Contact us to learn more about our Capital Markets Services

www.thecorvusgroup.com | 312.474.9100